

Providing Expert Advice to Farmers and Landowners

As a landowner, keeping up with inheritance tax (IHT) changes can be complex and time-consuming. Without the right strategy, your estate could face a significant tax bill, reducing the wealth passed onto future generations. Understanding how these changes affect you and taking action now can help protect your assets and minimise liabilities.

At **SMH Group**, we provide expert advice to help landowners plan ahead.

Our team can help you:

- **Understand the latest IHT changes** and how they impact your estate
- **Maximise tax reliefs and exemptions** to reduce your liability
- **Structure your assets efficiently** to protect your wealth
- **Develop a long-term financial plan** to ensure a smooth transition for the next generation

Book
your **free**
meeting

Scan here or contact us on

0114 266 4432

info@smh.group

www.smh.group



SMH Group

At SMH Group, we bring decades of expertise in advising rural landowners and farming businesses, providing them with in-depth knowledge of the complex financial, legal and tax matters that impact agricultural estates, farming operations and rural land ownership. From inheritance tax (IHT) planning to farm succession, we provide tailored advice to ensure your business, personal and family interests are carefully managed.

The SMH Group comprises a range of specialist companies, all working closely together to offer comprehensive advice. With us, you won't need to consult multiple advisors; we provide a one-stop solution for all your financial, tax, legal and business needs.

We take great pride in having a highly qualified team, including Chartered Accountants, Chartered Tax Advisers, Chartered Financial Planners, Corporate Financiers and Chartered Legal Executives. Our professionals are always on hand to help you navigate the unique challenges of managing a farming estate, giving you peace of mind for the future of your land and legacy.

“Leaving no financial stone unturned”

We can assist with the following:

Accounting & Business Advisory	A comprehensive accountancy service
Financial Services	Personal and tailored financial planning
Wills & Probate	Taking care of your affairs and those who matter
Commercial Finance	Helping you get the most out of your business
Residential Mortgages	Cost effective mortgage advice to suit you
Corporate Finance	Implementing successful business sales and acquisitions

With offices in Barnsley, Buxton, Chesterfield, Harrogate, Huddersfield, Garforth, Leeds, Rotherham, Sheffield and Wakefield, we act for a variety of businesses and personal clients across many market sectors and diverse portfolios across Yorkshire and Derbyshire regions.

Contact us to take advantage of a free, no obligation consultation – whatever your financial matter may be, we will have it covered.

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